



**Philip Russell**

**Partner**

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Philip Russell counsels technology and other emerging-growth companies with respect to mergers and acquisitions, SEC compliance, public offerings and venture capital financings.

Philip's clients include public and private companies in the semiconductor, software, hardware, wireless, business process outsourcing, communications and biotech industries. He also has significant experience representing venture capital firms and underwriters with respect to financing transactions.

- Corporate
- Mergers and Acquisitions
- Emerging Growth and Venture Capital
- Public Company and Corporate Governance
- Private Equity

## REPRESENTATIVE MATTERS

### *PUBLIC OFFERINGS*

- IPO of a cloud computing and hosting company
- IPO of a semiconductor company
- IPO of an eBusiness company
- IPO of an Internet security company
- Public debt and equity offerings for a supply chain software company
- Underwriter representation in several offerings

### *MERGERS AND ACQUISITIONS*

- Public semiconductor company's acquisition of multiple private semiconductor companies
- Public software company's acquisition of a public software company
- Public software company's acquisition of a private software company
- Public networking company's acquisition of a private networking company
- Public company's acquisition of a cogeneration facility
- Private software company's acquisition by a public software company

- Private semiconductor materials supplier's acquisition by a public company
- Private software company's acquisition by a public security company

## VENTURE FINANCINGS

- Representation of companies or investors in over 75 venture financing transactions

## CREDENTIALS

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### Admissions

- Texas

### Recognitions

Philip has been repeatedly recognized in *Chambers USA*, which has said he is "sought after for his expertise in M&A, SEC compliance, public offerings and venture capital financing" and that he "maintains a strong M&A practice, and is also noted for his expertise in financings and IPOs." It has been noted that clients "praise his thorough approach and remark that he 'never misses a detail,'" as he is "one of the most well-rounded lawyers of his generation." "He is considered 'very effective and very efficient.'"

### Education

- J.D., University of Texas  
*with honors*
- B.A., Yale University