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Partner

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Josh Samek focuses his practice on mergers and acquisitions, capital markets and financing transactions, and general corporate and securities matters, with a particular emphasis on the life sciences, healthcare, and technology sectors. He maintains a nationwide mergers and acquisitions practice representing private equity funds and their portfolio companies, public companies, and founders. Josh also regularly counsels public company boards of directors and executive management on US Securities and Exchange Commission reporting and corporate governance matters.

CAPITAL MARKET TRANSACTIONS

- An NYSE-listed national medical group in connection in its private offerings of US\$1 billion and US\$750 million unsecured senior notes under Rule 144A
- A NASDAQ-listed diversified healthcare company in its public offering of US\$200 million convertible notes
- A NASDAQ-listed women's healthcare company in connection with public offerings and at the market offerings of common stock totaling more than US\$650 million
- An Israeli biopharmaceutical company in connection with its initial public offering and follow-on offering on the NASDAQ Capital Market
- An NYSE-listed REIT in connection with multiple public and private offerings of common stock and secondary offerings of common stock by selling stockholders totaling more than US\$650 million
- An NYSE-listed REIT in connection with public offerings of US\$250 million and US\$300 million of senior unsecured notes
- The gaming division of a Native American tribe in connection with a US\$367 million private offering of taxable and tax-exempt notes

- Corporate
- Private Equity
- Capital Markets
- Emerging Growth and Venture Capital
- Mergers and Acquisitions
- Finance
- Public Company and Corporate Governance

- Financial Services
- Healthcare
- Life Sciences
- Technology
- Insurance

- An NYSE-listed diversified specialty contractor in connection with a US\$115 million public offering of convertible notes and concurrent secondary offering of common stock by selling shareholders
- An institutional investor as selling stockholder in a US\$165 million public offering of an NYSE-listed independent oil and natural gas company
- Private investors in connection with a PIPE offering in and acquisition of control of an NYSE American-listed developer and marketer of premium spirits

MERGERS AND ACQUISITIONS

- A leading FinTech company in its US\$800 million business combination with an NYSE-listed special purpose acquisition company
- A technology-enabled provider of value-based healthcare in its business combination with a NASDAQ-listed special purpose acquisition company valuing the combined enterprise at US\$800 million
- An NYSE-listed healthcare company in the divestiture of its radiology and AI-assisted teleradiology business for US\$885 million
- An NYSE-listed multinational biopharmaceutical and diagnostics company in its US\$1.5 billion acquisition of a NASDAQ-listed diagnostic laboratory company
- A NASDAQ-listed multinational biopharmaceutical and diagnostics company in its US\$60 million acquisition of a NASDAQ-listed biopharmaceutical development company
- A private-equity backed technology-enabled provider of health system performance optimization solutions in connection with its sale to a new sponsor
- A private-equity backed professional employer organization in connection with a management buyout backed by a new sponsor
- A private-equity backed business process outsourcing company in connection with its sale to a new sponsor
- A leading InsureTech company in connection with its acquisition of a business-to-business insurance agency from a leading global insurance broker and associated debt and equity financing
- The special committee of a NASDAQ-listed agricultural company in its review of strategic alternatives

DEBT FINANCINGS

- An NYSE-listed national medical group in connection with its US\$500 million, US\$800 million and US\$2.0 billion unsecured revolving credit facilities and US\$1.9 billion unsecured revolving credit facility and term loan
- A leading FinTech lender in connection with multiple credit facilities, warehouse facilities and other structured financing arrangements
- A leading InsureTech company in connection with senior and subordinated credit facilities
- A NASDAQ-listed women's healthcare company in connection with US\$200 million and US\$300 million in senior secured credit facilities
- An NYSE-listed REIT in connection with its US\$575 million unsecured revolving credit facility and US\$250 million unsecured term loan
- A privately-held business process outsourcing company in connection with numerous secured revolving credit facilities and term loans

VENTURE CAPITAL/MINORITY INVESTMENTS/JOINT VENTURES

- A non-profit organization with over US\$2 billion in assets in connection with more than 40 venture capital investment transactions
- A leading InsureTech company in connection with a highly structured minority investment
- A leading InsureTech company in connection with a joint venture and technology licensing transaction
- A technology-based education company in connection with capital raising and debt financing transactions

CREDENTIALS

Admissions

- Florida

Prior Experience

- Office of United States Senator Bill Nelson (D-FL), Washington, DC
- Judicial Intern, United States District Judge Ursula Ungaro, Southern District of Florida

Recognitions

- *Chambers USA*
2021 – Band 5, South Florida Corporate/M&A & Private Equity
Chambers comments, "Joshua Samek has notable expertise across an array of corporate matters, including divestitures and M&A." Clients say, "He is responsive, has an in-depth knowledge of a breadth of topics and always has good ideas on how to handle different issues."
- Notable Practitioner with IFLR1000, 2020
- Daily Business Review "Most Effective Lawyer – Corporate Securities," 2019
- Listed, IFLR1000 United States, 2017 and 2019
- Member, Winning Team, Global M&A Network's Turnaround Atlas Award, "Chapter 11 Restructuring of the Year - Middle Markets," for the restructuring of Optima Specialty Steel, 2018
- Daily Business Review "Top Dealmaker of the Year – Corporate Finance Category," 2016
- Daily Business Review "Top Dealmaker of the Year – Corporate Domestic Category," 2016

Education

- J.D., University of Miami School of Law
summa cum laude
Order of the Coif
Articles and Comments Editor, *University of Miami Law Review*
- B.A., Political Science with a Minor in Economics, University of Michigan

Memberships

- Member, Advisory Board, National Association of Corporate Directors, Florida Chapter
- The Leukemia & Lymphoma Society: Board of Trustees, Southern Florida Chapter, and Past Chair, Florida Advocacy Committee
- Member, American Bar Association
- Past Member, Greater Miami Jewish Federation Agency Support Committee

INSIGHTS

Publications

Rise of the aggressive poison pill

8 April 2020

Several design features allow a board to customize its rights plan to take into account prevailing market conditions and particular facts and circumstances.

SEC provides additional filing relief and disclosure guidance in light of COVID-19

6 April 2020

In addition, the Division of Corporation Finance issued disclosure guidance regarding the impact of the pandemic.

CARES Act may offer relief for medical practices, but raises questions for private equity-backed practice management companies

3 April 2020

Medical practices and practice management companies are urged to consider options under the CARES Act.

Events

Previous

2021 Healthcare Leadership Conference: Day 1 - The dealmakers, the visionaries and the advocates

8 March 2021 | 12:00 PM - 3:30 PM ET

2021 Healthcare Leadership Conference

- Panelist, BioFlorida 21st Annual Conference, October 2018
- Presenter, Association of Corporate Counsel – Bay Area Chapter Program, Preparing for Proxy Season, November 2017

NEWS

DLA Piper advises Opportunity Financial (OppFi) in business combination with FG New America Acquisition Corp.

29 July 2021

DLA Piper represented Opportunity Financial, LLC in its business combination with special purpose acquisition company FG New America Acquisition Corp.

DLA Piper advises CareMax in business combination with Deerfield Healthcare Technology Acquisitions Corp.

18 June 2021

DLA Piper represented CareMax Medical Group, L.L.C. in its business combination, along with IMC Medical Group Holdings LLC, with special purpose acquisition company Deerfield Healthcare Technology Acquisitions Corp. to create a publicly traded technology-enabled care platform providing value-based care and chronic disease management to seniors.

DLA Piper advises MEDNAX in its US\$885 million sale of MEDNAX Radiology Solutions to Radiology Partners

15 September 2020

DLA Piper represented MEDNAX, Inc. in the sale of MEDNAX Radiology Solutions to Radiology Partners for US\$885 million.

DLA Piper's Joshua Samek named Most Effective Lawyer for Corporate Securities by the *Daily Business Review*

11 December 2019

DLA Piper is pleased to announce that Joshua Samek, co-chair of the firm's Miami Corporate practice, has been named by the *Daily Business Review* as the 2019 Most Effective Lawyer for Corporate Securities.

MEDIA MENTIONS

- "Health Care Financing Flows From DLA Piper Team — Again and Again," *Daily Business Review*, December 9, 2019
- "Law360's Capital Markets Editorial Advisory Board," *Law360*, March 14, 2018
- "5 Signs A Company Isn't Ready For An IPO," *Law360*, August 15, 2017
- "Tight Timeline Didn't Disrupt Trio in \$1.5B Deal," *Daily Business Review*, May 7, 2016
- "Timing Proves Invaluable in Bringing Med Group to Market," *Daily Business Review*, May 7, 2016
- "10 Years On, South Florida Dealmakers on Bigger Stage," *Daily Business Review*, May 7, 2016