



### Charles Severs

Partner

MANAGING DIRECTOR, ASIA PACIFIC, MIDDLE EAST AND AFRICA

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Charles Severs has extensive experience in both public and private mergers and acquisitions and equity capital market transactions. His work often includes working with large multi-nationals, leading on complex multi-jurisdictional deals.

Charles acts for both listed and private companies with a particular focus on the technology, media and telecommunication sectors.

Charles is consistently ranked highly by *Chambers* and *Legal 500*. He is currently ranked in Band 1 for Corporate M&A UK by *Chambers Europe* 2013.

- Capital Markets
  - Corporate
  - Mergers and Acquisitions
  - Private Equity
  - Intellectual Property and Technology
  - Finance
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- Technology

- Advised The Innovation Group plc on a £67 million fundraising by way of firm placing and placing and open offer of shares on the main market of the London Stock Exchange plc
- Advised Imagination Technologies Group plc on its acquisition of the operating business, certain patent properties and license rights to other patent properties of MIPS Technologies Inc, a leading NASDAQ-listed provider of computer components. (US\$60 million). We also advised on the related pre-acquisition disposal by MIPS of the majority of its patent properties to Bridge Crossing LLC. (US\$350 million)
- Cashbox placing of 6,600,000 ordinary shares in the Issuer (Keller Group plc) order to raise gross proceeds of approximately £58.7 million to partially fund a class 1 acquisition of the piling business of North American Energy Partners, Inc. for a maximum consideration of CDN\$320 million (£202.5 million)

## Professional Qualifications

- Solicitor of the Senior Courts of England and Wales

## Recognitions

- Charles Severs maintains his commanding market position thanks to his continually high-level work in multi-jurisdictional M&A. Clients say: "*He's a very experienced and high-quality lawyer. He knows the law inside and out, but can attack it from a tactical and commercial side.*" - *Chambers*, 2020
- Clients appreciate his "*flexible and pragmatic style,*" revealing that he is "*good at cutting through and getting to a solution.*" - *Chambers & Partners*, 2018
- Managing director Charles Severs "*always ensures that services are delivered as promised.*" - *Legal 500 UK*, 2017

## Education

- Bristol University, LL.B. (Hons)

## Memberships

- Member of the Princes Trust Technology and Leadership Group

## NEWS

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### **DLA Piper advises John Menzies on its recommended cash offer**

30 March 2022

DLA Piper has advised aviation services business John Menzies plc (Menzies) in respect of the recommended cash offer by Gil International Holdings V Limited a wholly owned subsidiary of Agility Public Warehousing Company K.S.C.P. (Agility), a provider of supply chain services, innovation and investment for Menzies.

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