



### Caroline Texier

#### Partner

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#### Paris

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Caroline Texier is experienced in restructuring and bankruptcy. Her main areas of expertise include insolvency proceedings and debt restructuring.

Caroline has solid experience in restructuring companies in international distress, both in the context of amicable resolution and formal liquidation proceedings, in which she advises all types of parties. Her expertise covers all aspects of restructuring, including bankruptcy litigation.

- Finance
- Restructuring

French English

### LANGUAGES SPOKEN

- French
- English

- Eurotunnel - advising MBIA Inc principal creditor.\*
- Technicolor - advisor to the Bond Committee.\*
- Cœur Defense - advising Perella Weinberg.\*
- Virgin Store - Advising the company in judicial liquidation.\*
- Group Partouche - advising the company in safeguard proceeding.\*
- AgroGeneration - advising to EBRD bank in the context of the safeguard proceeding of Agro Generation.\*
- Viadeo - advising the company in a prepack sale.\*
- Bata - advising the acquirer in a sale of the business.\*
- Magencia - advising the acquirer in a sale plan.\*
- Carven - advising the acquirer in a sale plan.\*

\*Denotes experience from a previous firm

## Professional Qualifications

- Avocat admitted to the Paris Bar
- Attorney-at-law admitted with the Supreme Court of New York

## Prior Experience

- Caroline previously worked in several blue-chip international law firms.

## Recognitions

- *Best Lawyers* – Insolvency and Reorganization Law – 2012-22
- *Chambers Europe* – Band 4 – Restructuring/Insolvency – 2021
- *Legal 500* – Tier 4 – Insolvency – 2021

‘Caroline Texier is a high-level astute and tenacious lawyer. She is a dealmaker and has extensive experience.’ *Legal 500*, 2021

## Education

- DJCE (Paris II), Magistère en droit des affaires
- Columbia Law School, LLM

## Memberships

- Member of the Association Droit et Commerce
- Member of the Association Retournement d'Entreprise (ARE)
- Member of Insol Europe

## INSIGHTS

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### Publications

#### **A global guide to changes in insolvency law and government aid in response to the COVID-19 crisis**

1 May 2020

The state of insolvency occurs when the debtor is unable to pay its debts as they fall due with its available assets, even if the value of the whole of the company's assets outweigh its liabilities. As result, a company which cannot pay all its debts as they fall due is insolvent.

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#### **COVID-19 The Governmental Response in France**

1 April 2020

This Q&A will explore on a cross-border basis in the short-term and to prepare for recovery in the future. Accordingly we have produced a guide which provides updates and insights in respect of the government responses to Coronavirus COVID-19 across jurisdictions on a range of topics including Financial Support, Business Protection, Employment, Business Operations, Corporate law, Insolvency Law and Access to Justice to assist businesses with navigating the commercial threats posed by Coronavirus COVID-19.

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#### **Businesses facing Covid-19: What credit support measures?**

27 March 2020

In order to take into account the impact of the coronavirus epidemic on economic activity, and in accordance with the announcements made by the President of the Republic on 12 and 16 March 2020, the tax authorities have put in place exceptional support measures for businesses. Similar measures are also being taken in the social sphere.

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- “Les entreprises face au Covid-19 : les nouvelles adaptations pour le droit des entreprises en difficulté”, Les Echos Executives, February 2021
- “French "ordonnance" legislation puts borrowers in driving seat with lenders sweating on the sidelines”, DLA Piper Insights, August 2020
- “Les entreprises face au Covid-19 : quelles mesures d'aide au crédit ?”, DLA Piper Insights, March 2020
- “L'entreprise face à ses créanciers”, avec Maud Manon et Caroline Texier, Next Step Magazine, December 2019

## Events

### Previous

#### IPEM 2021

8-9 September 2021  
IPEM 2021  
Paris

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#### Pan-European Restructurings – challenges and solutions when working across borders – and a CRO perspective

15 April 2021  
Webinar

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- Seminar: « Sommet Restructuration et Transformation », organized by the Association des Investisseurs en Retournement (AIR) and Leaders League, Paris, June 2021

## NEWS

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#### DLA Piper advises Paper Excellence on the restructuring of the Fibre Excellence Tarascon site

28 July 2021

DLA Piper has advised Paper Excellence, the shareholder of Fibre Excellence Tarascon, in the restructuring of the Fibre Excellence Tarascon pulp mill.

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