



Trevor Wong-Chor

Partner

GLOBAL CO-CHAIR, ENERGY SECTOR

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Trevor Wong-Chor is a partner in the firm's Calgary office and a former member of the Canadian firm's Executive Committee and practices primarily in the areas of securities, mergers & acquisitions and corporate law. Trevor acts for a diverse range of issuers and investors, including in the areas of oil and gas, mining and the life sciences.

His practice involves providing advice on a range of issues, however, particular emphasis is placed upon advising corporations and investment dealers with respect to securities and business law matters, including advising on private and public offerings of securities, mergers and acquisitions, private equity and securities regulatory requirements. He is a corporate secretary or director of a number of public and private corporations.

Trevor has acted on behalf of issuers in respect of initial public offerings, new issues and has acted for both issuers and/or dealers in respect of public and private offerings of debt, equity and hybrid securities by corporations and limited partnerships, including cross-border financings.

Trevor's practice also involves acting on behalf of acquirers, targets and boards in connection with corporate acquisitions and dispositions. He has also assisted clients in respect of corporate governance issues, compensation plans and corporate reorganizations and restructurings.

Trevor is also the legal coordinator for numerous issuers with international activities and has significant experience dealing in domestic, North American and international legal issues in the finance and oil and gas sector. International areas of significant experience include, the United Kingdom, Brazil, Colombia, Trinidad and Tobago, Guyana, Chile and Indonesia.

Recent transactions include: advising special committees of Boards on sale transactions; listing of an Australian entity in Canada; acting for investment dealers or the issuing corporations in numerous private and public entity financings; acquisitions; the reorganization of existing companies with a "spin out" of "explorecos"; arrangements and takeover bids involving public entities; re-domicile of Canadian corporations to Jersey, Channel Islands and to the British Virgin Islands; advising on private equity investments and buy outs.

- Corporate
- Oil and Gas
- Projects, Energy and Infrastructure
- Proxy Disputes
- Securities and Corporate Finance
- Capital Markets
- Private Equity

- Financial Services
- Life Sciences
- Mining

English

LANGUAGES SPOKEN

- English
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- Acted for Globally Local (TSXV:GBLY) on its go public transaction and financing.
 - Advised Tidewater Midstream and Infrastructure Ltd. on \$125 million private placement of senior unsecured notes.
 - Advising Partners Group in the Completion of its \$274 million acquisition of Axia NetMedia Corporation.
 - Advising Tidewater Midstream and Infrastructure Ltd. in its IPO and \$210 million acquisition financing.
 - Acted for Predator Midstream Ltd. in its \$107 million acquisition by SECURE Energy Services Inc.
 - Acted for Canacol Energy Ltd. on its CAD\$125 Million equity financing.
 - Acted for Canacol Energy Ltd. on its \$220 Million Second Amended and Restated Credit Facility.
 - Acted for Canacol Energy Ltd. on its \$140 million acquisition of Shona Energy Company, Inc. by way of a statutory plan of arrangement.
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Admissions

- Alberta, 1998

Recognitions

- *Best Lawyers in Canada* (Oil & Gas Law), 2017-2022; (Corporate Law), 2018-2022; (Mining Law), 2020-2022
- *Chambers Canada* (Corporate/Commercial - Alberta), 2019-2020
- *Canadian Legal Lexpert® Directory* (Corporate Mid-Market), 2018-2021
- Listed as Acritas Star™ Lawyer 2019-2020

Education

- LL.B., University of Calgary, 1997
 - B.A., University of Victoria, 1992
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Publications

TSX Venture Exchange rewrites Capital Pool Company program

3 December 2020

On December 1, 2020, the TSX Venture Exchange announced significant changes to its Capital Pool Company program, which we expect to be well-received by participants in the CPC program. Subject to the receipt of all requisite regulatory approvals, the amendments to the TSXV's Corporate Finance Manual will become effective on January 1, 2021. This article provides an overview of the amendments, with a focus on certain of the key changes in the Amended CPC Policies.

Major Canadian pension funds call for standardized ESG disclosures in Canadian businesses

27 November 2020

Major Canadian pension funds ask companies to adopt and improve their environmental, social, and governance (“**ESG**”) reporting by disclosing industry relevant ESG factors through the adoption of Sustainability Accounting Standards Board (“**SASB**”) reporting and the Task Force on Climate-related Financial Disclosures (“**TCFD**”).

Assessing ESG factors in the energy sector

27 October 2020

ESG Handbooks and Guides

A reference tool for energy companies as they discuss and refine their ESG programs.

Alberta government announces relief for energy industry

8 APR 2020

Alberta oil and gas producers, who are dealing with both historically low commodity prices and the COVID-19 crisis, received some relief from the Alberta government over the last several weeks as the government announced several measures designed to reduce and defer producers’ costs and ease the administrative burden on producers.

NEWS

DLA Piper (Canada) LLP acted on \$150 million initial public offering and TSX listing for Tidewater Renewables Ltd.

26 August 2021

DLA Piper (Canada) LLP acted for Tidewater Midstream and Infrastructure Ltd. and Tidewater Renewables Ltd. in connection with Tidewater Renewables’ initial public offering for gross proceeds of \$150,000,000 and listing on the TSX. The transaction closed on August 18, 2021.

DLA Piper (Canada) LLP recognized in the 2022 *Best Lawyers in Canada* guide

26 August 2021

DLA Piper (Canada) LLP is thrilled to see 84 of our lawyers across 35 practice areas recognized in the 2022 Best Lawyers in Canada guide.

DLA Piper Canada has strong showing in 2021 *Canadian Legal Lexpert Directory*

22 April 2021

DLA Piper (Canada) LLP has increased their rankings in the Canadian Legal Lexpert Directory for the third consecutive year.

DLA Piper Canada acted for Globally Local on go public transaction and private placement

15 April 2021

On April 14, 2021, Globally Local Technologies Inc. (TSXV:GBLY) announced that it had completed its go public transaction and financing. DLA Piper (Canada) LLP acted as legal advisor to Globally Local. Canaccord Genuity Corp. acted as agent on the financing.

Trevor Wong-Chor named Global Co-Chair of the Energy and Natural Resources group

9 April 2021

DLA Piper (Canada) LLP is pleased to announce that Trevor Wong-Chor has been appointed Global Co-Chair of the Energy and Natural Resources group.

DLA Piper Canada's Capital Markets group has fast-paced start to 2021

3 March 2021

Assisting on close to \$1 billion in deals in key growth sectors since the beginning of the year, our Capital Markets team has had a fast-paced start to 2021.

DLA Piper Canada increases rankings in 2021 edition of *Best Lawyers in Canada*

28 AUG 2020

DLA Piper (Canada) LLP is pleased to see 79 of our lawyers across 35 practice areas recognized in the 2021 *Best Lawyers in Canada* guide, resulting in our best showing with the guide since its inception.

DLA Piper (Canada) LLP increases rankings in the 2020 *Canadian Legal Lexpert Directory*

24 APR 2020

DLA Piper (Canada) LLP is pleased to announce that we have significantly increased the number of lawyers ranked as leading practitioners in the 2020 edition of the Canadian Legal Lexpert Directory.

DLA Piper Canada significantly expands Startups, Emerging Companies and Technology practice

16 MAR 2020

With the addition of six new lawyers to our Vancouver office since the beginning of 2020, DLA Piper Canada has significantly expanded upon its capabilities in the Startups, Emerging Companies and Technology practice.
